

## Capital and Financial Policies Update Matrix

<b>Existing</b>	<b>Proposed</b>	<b>Notes</b>
2015-1, Capital Asset Policy	2025-X, Capital Asset Policy	Major Update
2014-1, Financial Planning, Budgeting, and Reporting	2025-X, Budget Development Policy	Major Update
1998-7, General Policy Regarding Capital Improvements in Association Amenities	2025-X, General Policy on Capital Reserves and Capital Improvements	Major Update
2019-1, Replacement Reserve Fund Policy	2025-X, Reserve Study Fund Policy	Major Update
2017-4, Development Fund Policy  2017-4, New Equipment Fund Policy	2025-X, Development Fund Policy	Major Update
2023-4, Operating Fund Policy	2025-X, Operating Fund Policy	Major Update
2016-9, Authorization Levels Policy	2025-X, Authorization Levels Policy	Minor Update
2020-7, Investment Policy	2025-X, Investment Policy	Minor Update